

Decom Mission

Salvage, Decommissioning & Wreck Removal Workshop

December 2023

Previously known as **Decom North Sea**

Advocates for **late life** and **decommissioning** in the energy sector

- Independent trade association
- Membership based, Not For Profit
- Networking, intelligence, best practice, events

Subject Matter Experts

- Oil & Gas, Nuclear and Renewables
- International reach

Our Vision

Global knowledge network, thought leaders
and representatives for decommissioning
services, in the energy sector

What we do

- **Business intelligence** and opportunity mapping
- **Networking and events** (conferences, workshops, exhibitions, business breakfasts)
- **Technical work groups** and training
- **Representation** with regulators, governments, customers and other bodies
- **Guidance** for strategy
- Member **marketing** and **promotion**

Member driven and member focussed



Oil and gas: mature and growing market

- On and offshore activity, **+\$8-10bnpa**
- Well abandonment: **~50% of global spend**
- Upstream, midstream and downstream
- Offshore, onshore, yards, shipbreakers, recyclers
- Proven techniques and cost models
- Legacy backlog
- Rising interest in reuse/repurposing/circular economy
- Key enabler of post hydrocarbon economy

Estimated global market: \$500bn

Nuclear: active, mature market

- Established, growing long term marketplace
- UK market **£3BnPA**
- Integrated Supply Chain and ecosystem
- Push for increased competition and cross sector solutions

\$5bn+ international market

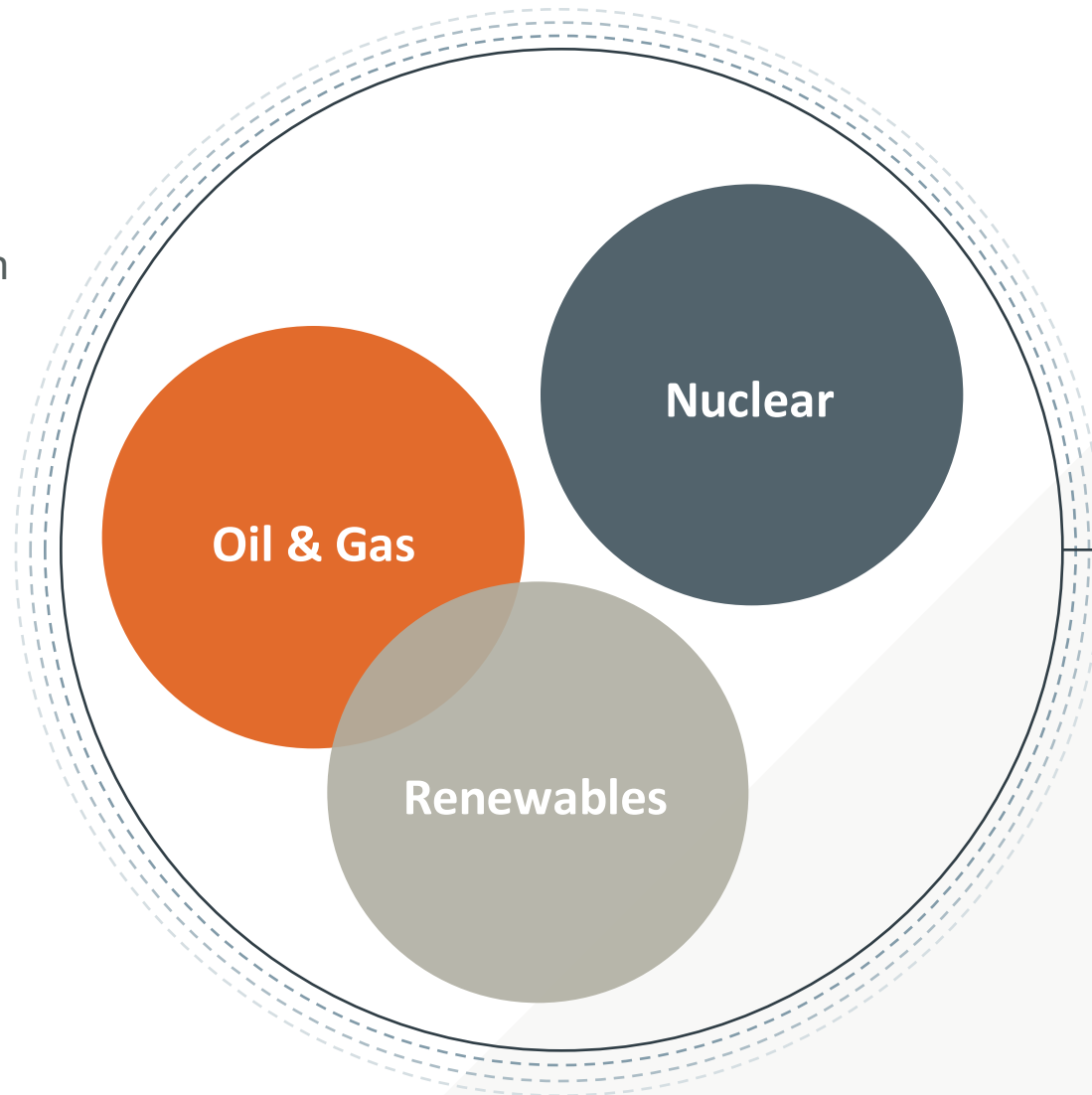
Renewables

- Ever growing installed base of wind and solar
- No industry norms or techniques established yet
- On and offshore activity base
- Improving resource utilisation and recycling in renewables
- Effective decommissioning requires immediate attention

Diversification opportunity and challenge for members

An imperfect Venn diagram

Common **challenges and drivers** in decommissioning encourage improved collaboration and co-ordination



- People
- Capital and finance
- Knowledge transfer
- Taxpayer liabilities
- Public perception
- Supply Chain
- Waste management
- Circularity
- Raw materials
- Training & Development
- Operators
- Technical challenges
- Regulators

Decom Mission: Hubs



DLG / Special Interest Group(s)

People

Emerging
Professionals

Skills & Just
Transition

Stakeholder
Relations

Diversification

Internationalisation

Renewables

Nuclear

Health, Env. & Safety

Safety

Circular Economy

Decarbonisation

Future Focus

Rebrand

Annual report

Deliverables

Member & industry engagement: feedback loop

Thank you.

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