Decom Mission

Salvage, Decommissioning & Wreck Removal Workshop

December 2023
Introduction

Previously known as Decom North Sea

Advocates for late life and decommissioning in the energy sector

- Independent trade association
- Membership based, Not For Profit
- Networking, intelligence, best practice, events

Subject Matter Experts

- Oil & Gas, Nuclear and Renewables
- International reach
Our Vision

Global knowledge network, thought leaders and representatives for decommissioning services, in the energy sector
What we do

- **Business intelligence** and opportunity mapping
- **Networking and events** (conferences, workshops, exhibitions, business breakfasts)
- **Technical work groups** and training
- **Representation** with regulators, governments, customers and other bodies
- **Guidance** for strategy
- **Member marketing and promotion**

**Member driven and member focussed**

decommission.net
Oil and gas: mature and growing market

- On and offshore activity, +$8-10bn p.a.
- Well abandonment: ~50% of global spend
- Upstream, midstream and downstream
- Offshore, onshore, yards, shipbreakers, recyclers
- Proven techniques and cost models
- Legacy backlog
- Rising interest in reuse/repurposing/circular economy
- Key enabler of post hydrocarbon economy

Estimated global market: $500bn
Nuclear: active, mature market

- Established, growing long term marketplace
- UK market £3BnPA
- Integrated Supply Chain and ecosystem
- Push for increased competition and cross sector solutions

$5bn+ international market
Renewables

- Ever growing installed base of wind and solar
- No industry norms or techniques established yet
- On and offshore activity base
- Improving resource utilisation and recycling in renewables
- Effective decommissioning requires immediate attention

Diversification opportunity and challenge for members
An imperfect Venn diagram

Common **challenges and drivers** in decommissioning encourage improved collaboration and co-ordination:

- People
- Capital and finance
- Knowledge transfer
- Taxpayer liabilities
- Public perception
- Supply Chain
- Waste management
- Circularity
- Raw materials
- Training & Development
- Operators
- Technical challenges
- Regulators
Decom Mission: Hubs

- Decom Mission HQ / Europe Hub: existing
  - Aberdeen, UK
- Decom Mission, Region Hub. Under development
  - Gulf of Mexico, Houston, USA
  - Rio de Janeiro, Brazil
  - APAC, Kuala Lumpur, Malaysia
Thank you.

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