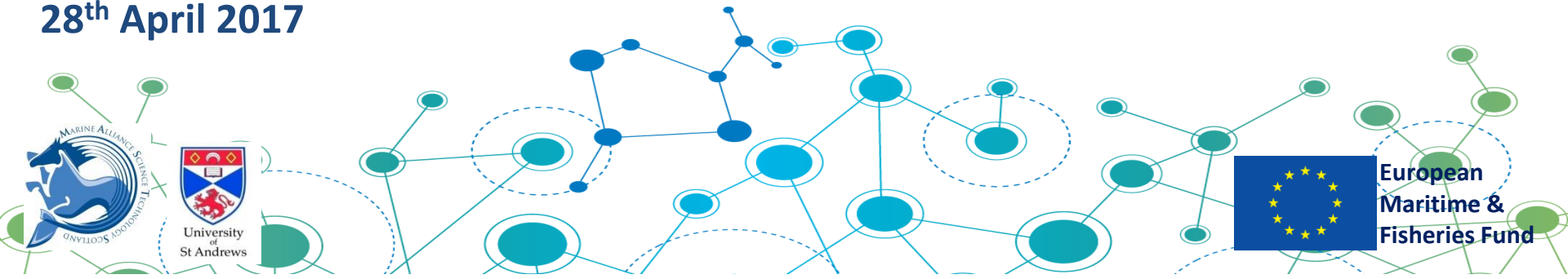


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Scottish Inshore Fisheries
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Assessment of socio-economic and cultural characteristics of inshore fisheries

28th April 2017

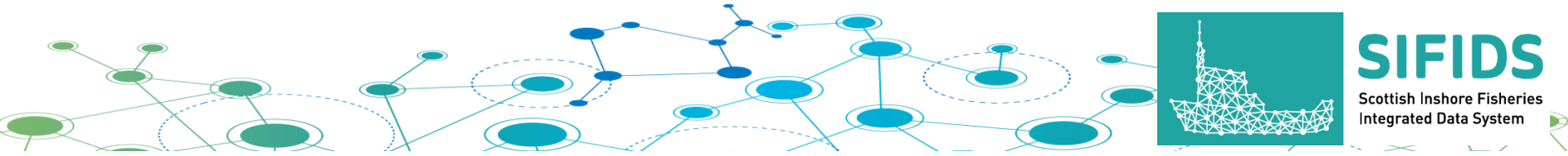


Broader objectives of WP4

Objective 1 of the Scottish Inshore Fisheries Strategy 2015:

“...long-term sustainability and resilience within the industry, better governance and effective management strategies...”

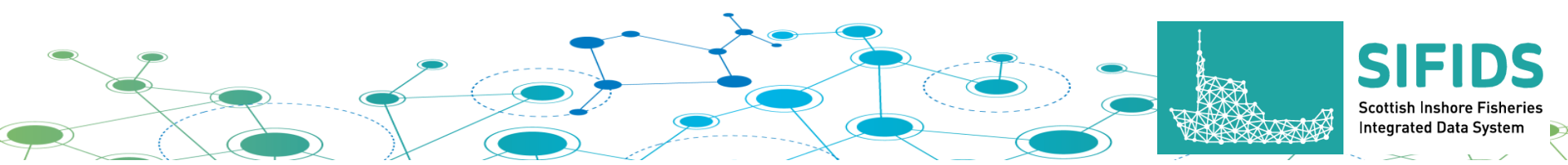
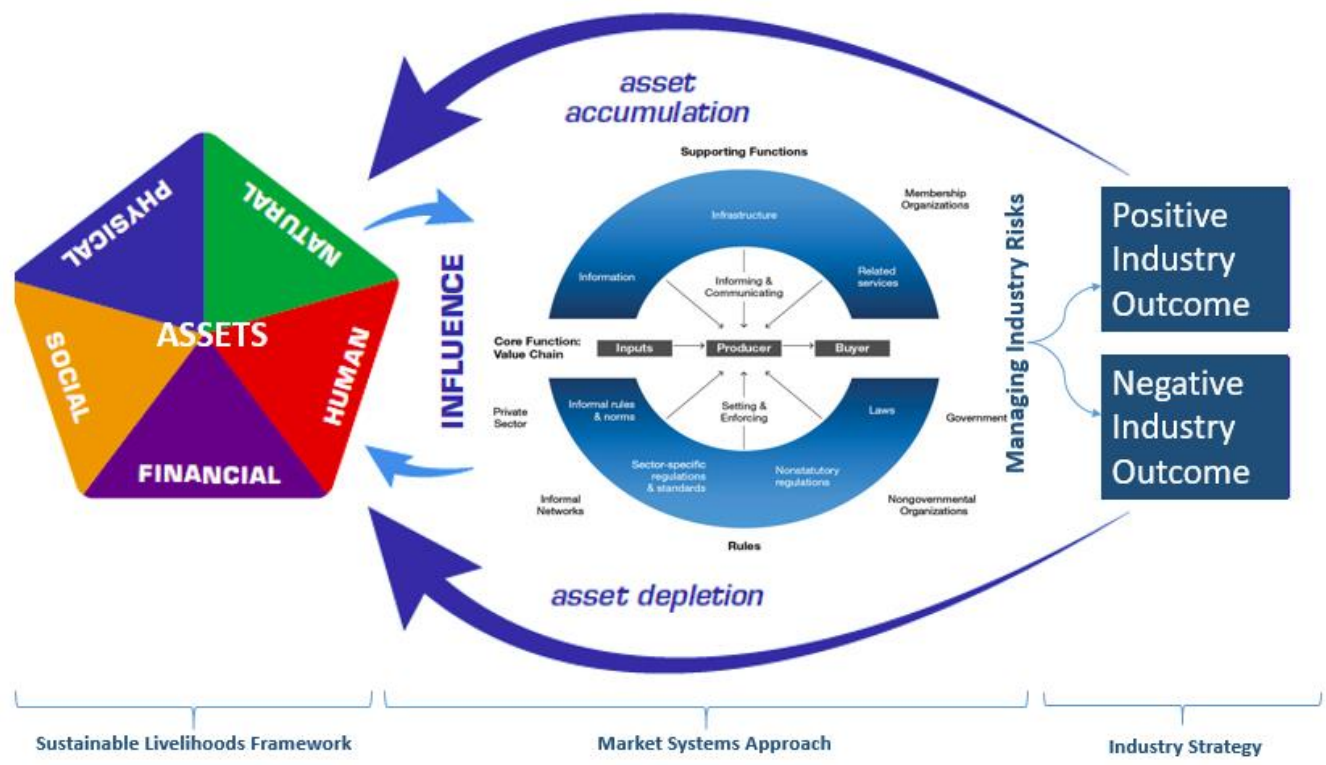
- **WP4 will deliver:**
 - Qualitative and Quantitative assessment of economic, social and cultural footprint
 - Direct and indirect economic value
 - Social and cultural importance
 - Demographic assessment and succession planning
 - Survey of skippers and crew members
 - Understanding relationships
 - Key motivators & drivers



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Method

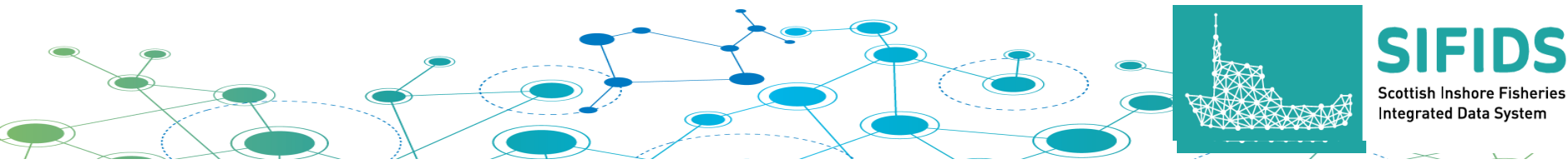
1. **Economic Analysis** (by region, sector)
2. **Market System Linkages** (governance, links to other sectors, infrastructure)
3. **Communities and sustainable livelihoods** (households, individuals, communities)



Why care? What will this add to the sector?

We can give an account of inshore fishing's economic and social contribution:

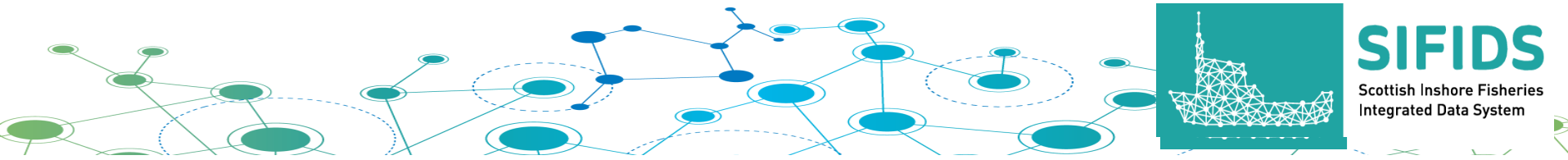
- Does most of the Solway Firth's inshore fishing get recorded in Ayr? Its important for MPAs, regional planning and strategy – so we're finding out.
- How does fishing contribute to engineering and processing sectors? How many jobs in Lanarkshire processing depend on Anstruther? Its important – so we're finding out.
- Does fishing help make the case for tourism? If tourists love seeing boats and going into restaurants because of it, its important – so we're finding out.



Why care? What will this add to the sector?

The more we understand the cultural factors, the more we can understand the industry's future:

- Does solidarity in fishing depend as much on where a fisherman's local port is, as much as gear type? That's important – so we hope to gather evidence on it
- What does fishing mean for coastal communities?
- Does local culture (and e.g. cultural understanding of fishing as a 'business' rather than a 'way of life') influence your succession planning? That's critical.
- Does fishing depend on local tradition or a business-person with a good idea? That's important to understand for future development.



Data collection – Coverage

National level analysis

Regional level analysis – Marine Regions

Solway

Forth &
Tay

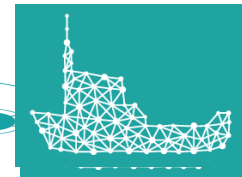
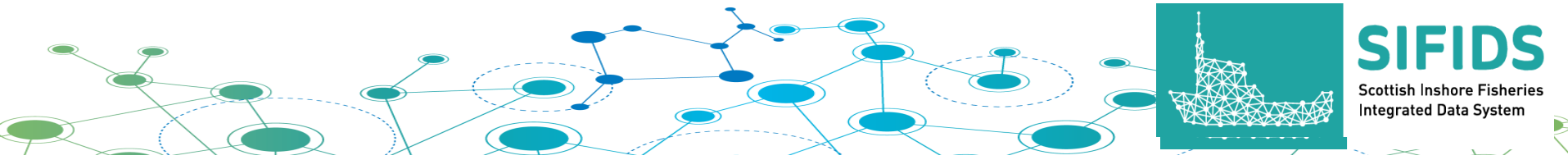
Argyll

W.
Highlands

Moray
Firth

Outer
Hebrides

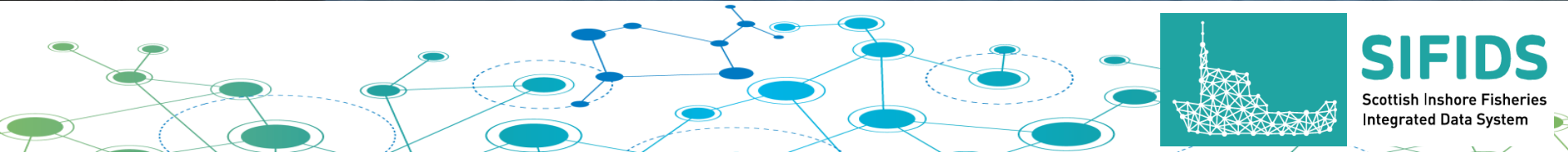
Case studies and in-depth
interviews



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Expected Outputs

- Interviews getting the real insight and economic, social and cultural linkages – a ‘full picture’
- Survey across regions and Scotland
- A better picture of economic impact through data aggregation and selection of important datasets
- Results used to inform policy and decision making
- Repeatable for future studies



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Any Questions?

Thank you



Andrew Parker

andrew@imanidevelopment.com

Shannon Anderson

shannon@imanidevelopment.com

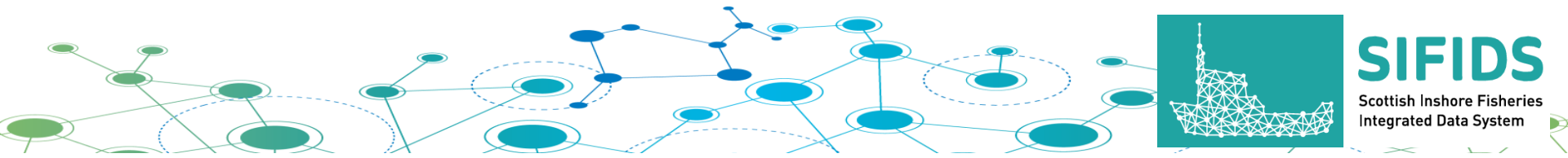


Dr Suzi Billing

Suzi.Billing@sams.ac.uk

Dr Lindsay Vare

Lindsay.Vare@srs.com



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